

A warm welcome from Avanea Pension Fund

Through your employer, you are insured for the BVG occupational benefit scheme with our pension fund.

Had you already been insured under the BVG occupational benefit scheme with a previous employer? If so, you may have accumulated vested benefits that must be transferred to Avanea.

To make the transfer, please complete the following questions, print this document, sign it and send it to your previous pension fund so that your pension capital can be transferred to Avanea Pension Fund.

To ensure that we have all the information we need to manage your retirement account, we would ask your previous pension fund to send us a copy of your leaving statement to the address below.

Once the transfer has been completed, your vested benefits will be credited to your retirement account. We will inform you by sending you a new pension certificate.

We are happy to provide any additional information you may require.

Employer data

Company name _____ Contract no. 7 _____

Personal details

Last name _____ First name _____

Road / No. _____ ZIP / Place _____

Date of birth _____ Social security no. _____

Created free of charge in the UBS QR portal under qrbill.ubs.com

Separate before paying in



Receipt

Account / Payable to
 CH16 0483 5296 7426 3100 0
 Avanea Pensionskasse
 Merkurstrasse 3
 8820 Wädenswil

Payable by (name/address)

┌ _____

└ _____

Currency Amount ┌
 CHF

└ _____

Acceptance point

Payment part



Currency Amount
 CHF ┌

└ _____

Account / Payable to
 CH16 0483 5296 7426 3100 0
 Avanea Pensionskasse
 Merkurstrasse 3
 8820 Wädenswil

Payable by (name/address)

┌ _____

└ _____

