

A warm welcome from Avanea Pension Fund

Through your employer, you are insured for the BVG occupational benefit scheme with our pension fund.

Had you already been insured under the BVG occupational benefit scheme with a previous employer? If so, you may have accumulated vested benefits that must be transferred to Avanea.

To make the transfer, please complete the following questions, print this document, sign it and send it to your previous pension fund so that your pension capital can be transferred to Avanea Pension Fund.

To ensure that we have all the information we need to manage your retirement account, we would ask your previous pension fund to send us a copy of your leaving statement to the address below.

Once the transfer has been completed, your vested benefits will be credited to your retirement account. We will inform you by sending you a new pension certificate.

We are happy to provide any additional information you may require.

Employer data

Company name _____ Contract no. 7 _____

Personal details

Last name _____ First name _____

Road / No. _____ ZIP / Place _____

Date of birth _____ Social security no. _____

Avanea Pension Fund | Merkurstrasse 3 | 8820 Wädenswil | Tel. 044 680 24 24 | www.avanea.ch



Receipt

Account / Payable to
CH64 0021 4214 1365 4601 Z
Avanea Pension Fund
8820 Wädenswil

Payable by (name/address)

┌ _____ ┐

└ _____ ┘

Currency	Amount	┌	┐
CHF		└	┘

Acceptance point

Payment part

Account / Payable to
CH64 0021 4214 1365 4601 Z
Avanea Pension Fund
8820 Wädenswil

Payable by (name/address)

┌ _____ ┐

└ _____ ┘



Currency	Amount	┌	┐
CHF		└	┘

┌ _____ ┐

