

## Application for payment of the retirement benefit in capital form

### Employer data

Company name  Contract no.

### Personal details

Last name  First name   
 Road / No.  ZIP / Place   
 Date of birth  Social security no.   
 Email private  Civil status

The retirement benefit can be drawn in full or in part in the form of a lump sum. This is a one-time lump-sum payment of the retirement savings, which replaces the lifelong pension. If you opt for a full or partial lump-sum payment, this form must be submitted to us at least 3 months before retirement.

### I request

- to withdraw my full retirement assets in the form of a lump sum upon retirement.
- to withdraw  % of my retirement assets in the form of a lump sum upon retirement.
- to withdraw  of my retirement assets in lump-sum form upon retirement.

The portion not drawn is converted into a retirement pension in accordance with the provisions of the pension regulations valid at the time of retirement.

Have you paid voluntary purchases into the pension fund in the past 3 years?

Yes  No If yes, date  amount

### Comments

The insured person (or his/her spouse) acknowledges that to the extent of the lump-sum withdrawal, the pension protection will be cancelled and the entitlements to any pension claims against the pension fund will be settled accordingly.

Please note that due to current court practice, we require the official certification of the signatures of the insured person as well as their spouse. If a notification of cohabitation (life partner benefit) has been submitted to the pension fund, the life partner must also provide the certified signature.

**Unmarried persons** please enclose a current certificate of civil status (confirmation of residence usually available from the municipality of residence).

Place and date

\_\_\_\_\_  
Authenticated signature of the insured person

Place and date

\_\_\_\_\_  
Authenticated signature of spouse/cohabiting partner