

Cash payment request due to insignificance

Employer data

Company name Contract no.

Personal details

Last name First name

Road / No. ZIP / Place

Date of birth Social security no.

Email private Civil status

I request cash payment due to insignificance, because my vested benefits are smaller than my annual personal contribution.

Have you paid voluntary purchases into the pension fund in the last 3 years?

Yes No If yes, date amount

The cash payment must be made to the following account:

Name of the beneficiary

Address of beneficiary

Bank BC / BIC

Account no. / IBAN

Important

Due to current court practice, we require an officially certified signature of the insured person as well as his/her spouse for the cash payment. This also applies to the partner if a notification of cohabitation has been submitted.

The insured person and his/her spouse or life partner acknowledge that the pension protection is cancelled with the cash payment and that all claims against the Avanea Pension Fund are thereby settled.

After the transfer, we will send you a corresponding statement to your private address.

Comments

Place and Date

Officially authenticated signature of the insured person

Place and Date

Officially authenticated signature of the spouse / civil partner