

Application for payment of vested benefits

Employer data

Company name Contract no.

Personal details

Last name First name Road / No. ZIP / Place Date of birth Social security no. Email private Civil status

Details of the new pension fund or vested benefits institution

Name of the new employer Contract no. Name of the new pension fund or vested benefits institution Address Bank BC / BIC Account no. / IBAN

We ask you to inform us as soon as possible of the paying agent of your new pension or vested benefits institution. If we do not receive any information from you within 6 months, we are obliged to transfer your vested benefits to the Stiftung Auffangeinrichtung BVG in Zurich, where a vested benefits account will be opened in your name.

In any case, we will send you a corresponding statement to your private address after the transfer.

Comments

Place and date

Signature of the insured person

Information regarding cash withdrawal options

A cash payment of the vested benefits can only be made for the following reasons:

- successful in taking up a self-employed activity as a main occupation
- as a result of definitive departure from the Swiss / Liechtenstein economic area, whereby in the case of departure to an only the extra-mandatory part of the vested benefits can be paid out in cash when leaving the country for an EU / EFTA member state.
- as a result of insignificance, provided that the vested benefit is less than the annual employee contribution.

A request for cash payment can be made with the corresponding cash payment application.