

Application for a pledge for residential property

Employer data

Company name Contract no.

Personal details

Last name First name

Road / No. ZIP / Place

Date of birth Social security no.

Email private Civil status

Are you fully fit for work? Yes No

Pledge details

Type of pledge Total vested benefits
 Pension benefits (pension pledge)
 Vested benefit in the amount of

Intended use Purchase of single-family house / condominium ownership
 Creation / construction of residential property
 Amendment of the mortgage contract

Enclosures / Evidences - Copy of pledge agreement
 - Copy of current land register extract or purchase contract (not older than 1 year)
 - Copy of mortgage contract
 - For the construction of residential property: copy of building permit and building contracts

The pension fund reserves the right to request further documents.

Comments

Please note that due to current court practice, we require the official certification of the signatures of the insured person as well as their spouse. If a notification of cohabitation (life partner benefit) has been submitted to the pension fund, the life partner must also provide the certified signature.

Unmarried persons please enclose a current certificate of civil status (confirmation of residence usually available from the municipality of residence).

Place and date

 Authenticated signature of the insured person

Place and date

 Authenticated signature of spouse/cohabiting partner