

## Application for an advance withdrawal for residential property

### Employer data

Company name  Contract no.

### Personal details

Last name  First name

Road / No.  ZIP / Place

Date of birth  Social security no.

Email private  Civil status

Are you fully fit for work?  Yes  No

Have you made voluntary purchases in the past 3 years?  Yes  No

Have you made an advance withdrawal for residential property in the past 5 years?  
(If one of the above questions was answered in the affirmative, please attach the relevant documents)  Yes  No

### Details of the advance withdrawal

Requested amount CHF  Payment date

- Intended use:  Purchase of single-family house / condominium  
 Creation / construction of residential property  
 Acquisition of share certificates in housing cooperatives or similar participations  
 Conversion / Renovation  
 Mortgage loan repayment

#### Enclosures / supporting documents:

- Copy of current land register extract or purchase contract (not older than 1 year)
- Copy of mortgage contract
- Confirmation from the bank stating the blocked account and the purpose of use
- For the construction of residential property or conversion and renovation: building permit / work contracts / order confirmations from the tradesmen

The pension fund reserves the right to request further documents that provide sufficient evidence of the intended use.

Bank  BC / BIC

Account / IBAN

### Comments

Please note that the processing of an advance withdrawal for residential property takes some time. We therefore ask you to submit the application together with the relevant evidence to us in good time (approx. 4 weeks before the desired payout date). Once we have received all the necessary documents and checked them positively, we will send you the early withdrawal contract for you to sign.

Place and date

\_\_\_\_\_  
Signature of the insured person

Place and date

\_\_\_\_\_  
Signature of the spouse / life partner